



AGRIBUSINESS INDUSTRY

MISSOURI TARGET INDUSTRY

FEBRUARY 2022

QUICK STATS AGRIBUSINESS STATEWIDE

2020 Average Annual Wage

\$49,041

18.3% increase from 2015-2020

2020 Employment Statewide

44,436

8.3% increase from 2015-2020

Net Employment Change

2015-2020

3,413

2020 Number of Establishments

2,115

Employment Change

2015-2020

Animal Slaughtering & Processing

1,424

Dairy Product Manufacturing

408

Agriculture & Forestry Support

499

Agriculture Chemical Manufacturing

499

Grain & Oilseed Milling

277

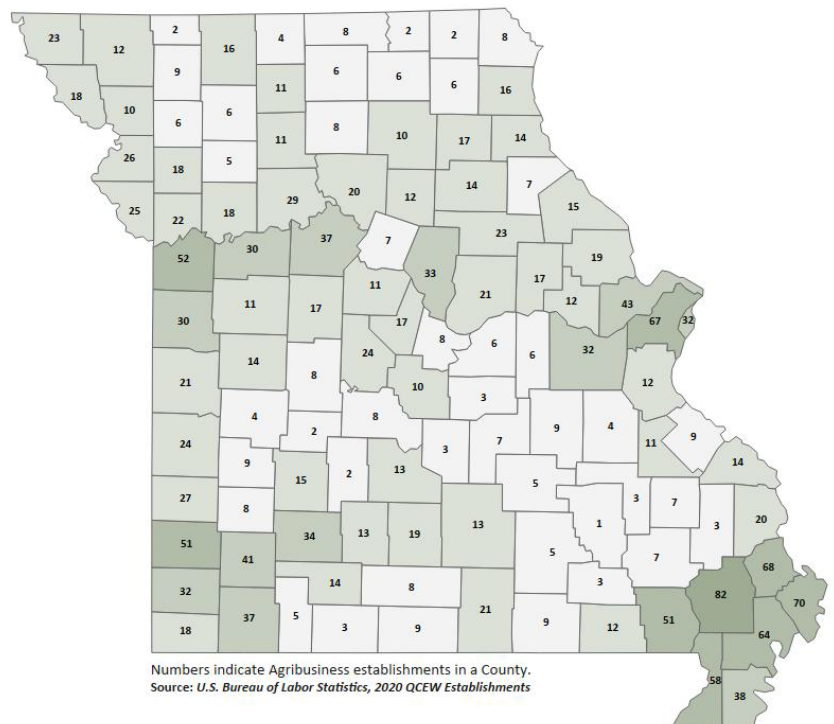
The Agribusiness Industry refers to food production, maintenance, storage, and support industries.

Agribusiness represents 1.95 percent of total private sector employment in Missouri, employing 44,436 workers across 2,115 establishments in 2020.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Agriculture Chemical Manufacturing* with a LQ of 3.05, *Grain and Oil Seed Milling* with a LQ of 2.10, *Dairy Product Manufacturing* with a LQ of 1.90, and *Animal Slaughtering and Processing* with a LQ of 1.84.

Employment grew an average 1.6 percent per year from 2015 to 2020, adding a total 3,413 jobs. The industries with the greatest employment growth include *Animal Slaughtering and Processing*; *Dairy Product Manufacturing*; *Agriculture and Forestry Support*; *Agriculture Chemical Manufacturing*; and *Grain and Oilseed Milling*.

MISSOURI CONCENTRATION OF AGRIBUSINESS ESTABLISHMENTS



AGRIBUSINESS TARGET INDUSTRY GROUP

NAICS	Agribusiness and Support Industries	2020 Establishments	2020 Employment	2020 Average Annual Wage	2020 Employment LQ	2015-2020 Change in Employment
All	All Industry, Private	207,760	2,274,758	\$54,801	1.00	-25,885
	All Agribusiness	2,115	44,436	\$49,041	1.04	3,413
111	Crop Production	842	4,715	\$38,447	0.45	-272
112	Animal Production & Aquaculture	490	4,794	\$38,575	0.93	172
113	Forestry & Logging	102	307	\$30,889	0.31	99
114	Fishing, Hunting, & Trapping	10	20	\$28,517	0.13	-17
115	Agriculture & Forestry Support Activities	364	3,019	\$40,678	0.42	499
3112	Grain & Oilseed Milling	33	2,508	\$59,265	2.10	277
3114	Fruit & Vegetable Preserving & Specialty	45	2,676	\$56,680	0.82	124
3115	Dairy Product Manufacturing	36	5,557	\$59,085	1.90	608
3116	Animal Slaughtering & Processing	141	18,682	\$46,613	1.84	1,424
3253	Agriculture Chemical Manufacturing	52	2,158	\$83,725	3.05	499

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2020 Annual Data

The average annual private wage in Agribusiness in 2020 was \$49,041. This was \$5,760 less than the state's average annual private sector wage of \$54,801. The highest average annual wages within this industry were in *Agriculture Chemical Manufacturing*, *Grain and Oilseed Milling*, and *Dairy Product Manufacturing*.

Eight Agribusiness industries had net employment gains between 2015 and 2020. *Animal Slaughtering and Processing* had the largest gain, adding 1,424 jobs, followed by *Dairy Product Manufacturing* (+608) and *Agriculture and Forestry Support Activities* (+499). Two Agribusiness industries had a net loss in employment between 2015 and 2020: *Crop Production* and *Fishing, Hunting, & Trapping*.

NOTES:
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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